



## CHECKLIST FOR GIFT RECIPIENTS

Congratulations!

You may soon be a Yak-tat Kwaan Inc. Shareholder. This means a current Yak-tat Kwaan Inc. Shareholder wishes to gift you some of his/her shares. This packet is what we need from you to properly process these shares:

- Read the enclosed brochure, which may answer some questions you may have about the share gifting process.
- Fill out the Recipient's Affidavit and sign it in from of a notary public or postmaster. (If you are under 18 years of age, your legal guardian must complete and sign the Affidavit on your behalf.)
- Provide a clear photo copy on your *birth certificate*; if you are adopted and your birth certificate does not reflect the adoption, provide a copy of the legal adoption. Also please provide copies of your *SOCIAL SECURITY CARD* and *CERTIFICATE OF INDIAN BLOOD*.
- If you are a NEW shareholder: fill out and sign the W-9 form required by the IRS.
- Please fill out and sign the Release of Information to the Yak-Kwaan Inc.
- If you are *under* 18 years age age: have your guardian fill out and sign the Designation of Custodian and Custodians Consent to Appointment.
- Submit the packet to Yak-tat Kwaan Inc. at:

Yak-tat Kwaan Inc.  
Po Box 416  
Yakutat, AK 99689  
Fax: 907-784-3622

**Note:** If you or the recipient have any questions please call the Yak-tat Kwaan office between the hours of 8:00am to 5:00pm, Monday through Thursday, or 8:00am to 4:00pm on Friday's. 907-784-3335.





**APPOINTMENT OF CUSTODIAN  
AND  
CUSTODIAN'S CONSENT TO APPOINTMENT**

In the matter of \_\_\_\_\_, a minor:  
(Name of Minor)

This document appoints \_\_\_\_\_  
(Name of Custodian)

as custodian of all stock and other property that the above-named minor is and may later be entitled to receive from Yak-tat Kwaan Inc. pursuant to the Alaska Native Claims Settlement Act ("ANCSA"; 43.U.S.C. § 1601 et seq.).

This appointment complies with Alaska Statute 13.46.085.

The custodian's full mailing address:

\_\_\_\_\_  
\_\_\_\_\_

The undersigned hereby consents to and accepts appointment as custodian for the above-named minor and agrees to receive and hold as custodian all stock and property distributed that the minor may be entitled to receive from Yak-tat Kwaan Inc., until the minor is of age to receive and care for stock and property from the Yak-tat Kwaan Inc.

Relationship of Custodian to minor: \_\_\_\_\_

\_\_\_\_\_  
(Signature of Custodian)

\_\_\_\_\_  
(Date)

**AS 13.46.080. Manner of Creating Custodial Property and Effecting Transfer; Designation of Initial Custodian; Control.**

**(a)** Custodial property is created and a transfer is made when

**(1)** an uncertificated security or a certificated security in registered form is either

**(A)** registered in the name of the transferor, an adult other than the transferor, or a trust company, followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act"; or

**(B)** delivered if in certificated form, or a document necessary for the transfer of an uncertificated security is delivered, together with any necessary endorsement to an adult other than the transferor or to a trust company as custodian, accompanied by an instrument in substantially the form set out in (b) of this section;

**(2)** money is paid or delivered to a broker or financial institution for credit to an account in the name of the transferor, an adult other than the transferor, or a trust company, followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act";

**(3)** the ownership of a life or endowment insurance policy or annuity contract is either

**(A)** registered with the issuer in the name of the transferor, an adult other than the transferor, or a trust company, followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act"; or

**(B)** assigned in a writing delivered to an adult other than the transferor or to a trust company whose name in the assignment is followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act";

**(4)** an irrevocable exercise of a power of appointment or an irrevocable present right to future payment under a contract is the subject of a written notification delivered to the payor, issuer, or other obligor that the right is transferred to the transferor, an adult other than the transferor, or a trust company, whose name in the notification is followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act";

**(5)** an interest in real property is recorded in the name of the transferor, an adult other than the transferor, or a trust company, followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act";

**(6)** a certificate of title issued by a department or agency of a state or of the United States that evidences title to tangible personal property is either

**(A)** issued in the name of the transferor, an adult other than the transferor, or a trust company, followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act"; or

**(B)** delivered to an adult other than the transferor or to a trust company, endorsed to that person followed in substance by the words: "as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act"; or

**(7)** an interest in property not described in (1) - (6) of this subsection is transferred to an adult other than the transferor or to a trust company by a written instrument in substantially the form set out in (b) of this section.

**(b)** An instrument in the following form satisfies the requirements of (a)(1)(B) and (a)(7) of this section: "TRANSFER UNDER THE ALASKA UNIFORM TRANSFERS TO MINORS ACT

I, (name of transferor or name and representative capacity if a fiduciary) hereby transfer to (name of custodian), as custodian for (name of minor) under the Alaska Uniform Transfers to Minors Act, the following: (insert a description of the custodial property sufficient to identify it).

Dated: (Signature)

(name of custodian) has received the property described above as custodian for the minor named above under the Alaska Uniform Transfers to Minors Act.

Dated: (Signature of Custodian)

**(c)** A transferor shall place the custodian in control of the custodial property as soon as practicable.